IMMUNITY TO CHANGE WORKSHEET

IMMUNITY TO CHANGE WORKSHEET IS A POWERFUL TOOL DESIGNED TO HELP INDIVIDUALS AND ORGANIZATIONS IDENTIFY AND OVERCOME HIDDEN BARRIERS THAT PREVENT MEANINGFUL CHANGE. THIS WORKSHEET IS BASED ON THE IMMUNITY TO CHANGE (ITC) FRAMEWORK, WHICH EXPLORES THE UNCONSCIOUS COMMITMENTS AND COMPETING PRIORITIES THAT CREATE RESISTANCE TO TRANSFORMATION. USING AN IMMUNITY TO CHANGE WORKSHEET ENABLES USERS TO SYSTEMATICALLY UNCOVER THEIR LIMITING BELIEFS AND FEARS, PROMOTING SELF-AWARENESS AND FOSTERING GROWTH. THE PROCESS INVOLVES MAPPING OUT PERSONAL GOALS, IDENTIFYING BEHAVIORS THAT CONTRADICT THOSE GOALS, AND REVEALING UNDERLYING ASSUMPTIONS THAT SUSTAIN THE STATUS QUO. THIS ARTICLE WILL PROVIDE A DETAILED GUIDE ON HOW TO EFFECTIVELY USE AN IMMUNITY TO CHANGE WORKSHEET, EXPLAIN ITS BENEFITS, AND OFFER PRACTICAL TIPS FOR MAXIMIZING ITS IMPACT. UNDERSTANDING THIS TOOL IS ESSENTIAL FOR LEADERS, COACHES, AND ANYONE COMMITTED TO PERSONAL OR PROFESSIONAL DEVELOPMENT.

- Understanding the Immunity to Change Worksheet
- How to Use an Immunity to Change Worksheet
- BENEFITS OF THE IMMUNITY TO CHANGE WORKSHEET
- COMMON CHALLENGES AND SOLUTIONS
- PRACTICAL TIPS FOR MAXIMIZING THE WORKSHEET'S EFFECTIVENESS

UNDERSTANDING THE IMMUNITY TO CHANGE WORKSHEET

The immunity to change worksheet is an introspective tool designed to reveal hidden psychological forces that hinder progress toward desired goals. Developed as part of Robert Kegan and Lisa Lahey's Immunity to Change methodology, this worksheet helps individuals and teams surface competing commitments and deeply held assumptions that maintain current behaviors. Unlike traditional goal-setting tools, the immunity to change worksheet digs beneath surface-level obstacles to uncover the subconscious fears and beliefs that act as an "immunity" to change.

CORE COMPONENTS OF THE WORKSHEET

THE WORKSHEET TYPICALLY CONSISTS OF FOUR COLUMNS THAT GUIDE USERS THROUGH A STRUCTURED REFLECTION PROCESS:

- COMMITMENT TO IMPROVEMENT: DEFINING THE SPECIFIC CHANGE OR GOAL THE INDIVIDUAL WANTS TO ACHIEVE.
- BEHAVIOR OR HABIT TO CHANGE: IDENTIFYING ACTIONS OR PATTERNS THAT ARE INCONSISTENT WITH THE DESIRED CHANGE.
- HIDDEN COMPETING COMMITMENTS: REVEALING CONFLICTING PRIORITIES OR FEARS THAT PREVENT CHANGE.
- **BIG ASSUMPTIONS:** Uncovering underlying beliefs that support the competing commitments and maintain the status quo.

THIS STRUCTURED APPROACH ALLOWS USERS TO SEE THE INTERNAL DYNAMICS AT PLAY, PROVIDING CLARITY ON WHY CHANGE MAY FEEL DIFFICULT OR IMPOSSIBLE.

HOW TO USE AN IMMUNITY TO CHANGE WORKSHEET

Using an immunity to change worksheet involves a step-by-step process that encourages deep reflection and honest self-assessment. It is often used in coaching, leadership development, and personal growth contexts to facilitate transformative change.

STEP 1: DEFINE YOUR IMPROVEMENT GOAL

Begin by articulating a clear, specific goal that represents meaningful change. This goal should be challenging yet achievable and aligned with personal values or professional objectives. For example, a goal might be "improve communication skills in team meetings" or "increase punctuality for deadlines."

STEP 2: IDENTIFY BEHAVIORS THAT WORK AGAINST THE GOAL

Next, list behaviors, habits, or actions that contradict the desired change. These are the observable activities that hinder progress, such as interrupting others during meetings or consistently submitting work late. This step requires honesty and self-awareness.

STEP 3: UNCOVER COMPETING COMMITMENTS

COMPETING COMMITMENTS ARE THE HIDDEN PRIORITIES THAT CONFLICT WITH THE STATED GOAL. THESE MIGHT INCLUDE FEARS OF FAILURE, DESIRES TO AVOID CONFLICT, OR NEEDS TO MAINTAIN A CERTAIN SELF-IMAGE. DENTIFYING THESE COMPETING COMMITMENTS HELPS EXPLAIN WHY THE BEHAVIORS IN STEP TWO PERSIST DESPITE INTENTIONS TO CHANGE.

STEP 4: EXPLORE BIG ASSUMPTIONS

Finally, examine the deep-seated beliefs or assumptions that support the competing commitments. These assumptions often reflect untested beliefs about the world, oneself, or others, such as "If I speak up, others will think I'm incompetent" or "Missing a deadline means I'm a failure." Challenging these assumptions is critical for overcoming immunity to change.

BENEFITS OF THE IMMUNITY TO CHANGE WORKSHEET

THE IMMUNITY TO CHANGE WORKSHEET OFFERS NUMEROUS ADVANTAGES FOR INDIVIDUALS AND ORGANIZATIONS SEEKING LASTING TRANSFORMATION. ITS STRUCTURED NATURE PROVIDES CLARITY AND INSIGHT INTO COMPLEX PSYCHOLOGICAL DYNAMICS THAT TRADITIONAL APPROACHES MAY OVERLOOK.

ENHANCED SELF-AWARENESS

BY ILLUMINATING HIDDEN COMMITMENTS AND ASSUMPTIONS, THE WORKSHEET FOSTERS A DEEPER UNDERSTANDING OF INTERNAL BARRIERS. THIS HEIGHTENED SELF-AWARENESS IS FOUNDATIONAL TO EFFECTIVE CHANGE EFFORTS.

IMPROVED GOAL ALIGNMENT

USERS CAN ALIGN THEIR BEHAVIORS AND STRATEGIES MORE CLOSELY WITH THEIR GOALS BY RECOGNIZING CONFLICTING PRIORITIES. THIS ALIGNMENT INCREASES MOTIVATION AND REDUCES FRUSTRATION.

FACILITATES SUSTAINABLE CHANGE

ADDRESSING THE ROOT CAUSES OF RESISTANCE RATHER THAN SURFACE SYMPTOMS INCREASES THE LIKELIHOOD THAT CHANGE WILL BE SUSTAINED OVER TIME. THE WORKSHEET ENCOURAGES USERS TO CHALLENGE LIMITING BELIEFS AND DEVELOP NEW MENTAL MODELS.

SUPPORTS COACHING AND LEADERSHIP DEVELOPMENT

COACHES AND LEADERS BENEFIT FROM THE TOOL'S ABILITY TO STRUCTURE CONVERSATIONS AROUND RESISTANCE AND GROWTH, MAKING IT EASIER TO GUIDE OTHERS THROUGH COMPLEX CHANGE PROCESSES.

COMMON CHALLENGES AND SOLUTIONS

WHILE THE IMMUNITY TO CHANGE WORKSHEET IS HIGHLY EFFECTIVE, USERS MAY ENCOUNTER CHALLENGES DURING ITS APPLICATION. UNDERSTANDING THESE OBSTACLES AND HOW TO OVERCOME THEM ENHANCES THE TOOL'S UTILITY.

CHALLENGE: DIFFICULTY IDENTIFYING COMPETING COMMITMENTS

Many individuals struggle to recognize their hidden priorities because they operate unconsciously. This difficulty can be addressed by working with a coach or trusted colleague who can ask probing questions and provide alternative perspectives.

CHALLENGE: RESISTANCE TO ACKNOWLEDGING BIG ASSUMPTIONS

CONFRONTING DEEP-SEATED BELIEFS CAN BE UNCOMFORTABLE AND THREATENING TO ONE'S SELF-CONCEPT. CREATING A SAFE, NONJUDGMENTAL ENVIRONMENT ENCOURAGES OPENNESS AND HONESTY DURING THIS STEP.

CHALLENGE: OVERWHELMED BY COMPLEXITY

THE PROCESS MAY FEEL COMPLEX OR OVERWHELMING, ESPECIALLY FOR THOSE NEW TO INTROSPECTIVE WORK. BREAKING THE WORKSHEET INTO SMALLER PARTS AND FOCUSING ON ONE AREA AT A TIME CAN MAKE IT MORE MANAGEABLE.

PRACTICAL TIPS FOR MAXIMIZING THE WORKSHEET'S EFFECTIVENESS

TO GAIN THE MOST VALUE FROM AN IMMUNITY TO CHANGE WORKSHEET, CONSIDER THE FOLLOWING BEST PRACTICES THAT ENHANCE CLARITY, ENGAGEMENT, AND IMPACT.

- 1. **Engage in Regular Reflection:** Revisit the worksheet periodically to track progress and update insights as change efforts evolve.
- 2. **SEEK FEEDBACK:** COLLABORATE WITH COACHES, MENTORS, OR PEERS WHO CAN PROVIDE HONEST FEEDBACK AND HELP IDENTIFY BI IND SPOTS.
- 3. **BE PATIENT AND COMPASSIONATE:** RECOGNIZE THAT UNCOVERING IMMUNITY TO CHANGE IS A GRADUAL PROCESS REQUIRING SELF-COMPASSION AND PERSISTENCE.
- 4. **Use it as a Dialogue Tool:** Incorporate the Worksheet into coaching sessions or team discussions to foster openness and shared understanding.

5. Combine with Other Development Techniques: Integrate the Worksheet with Goal-Setting frameworks, Mindfulness practices, or cognitive-behavioral strategies for comprehensive growth.

FREQUENTLY ASKED QUESTIONS

WHAT IS AN IMMUNITY TO CHANGE WORKSHEET?

AN IMMUNITY TO CHANGE WORKSHEET IS A TOOL USED IN PERSONAL DEVELOPMENT AND COACHING TO HELP INDIVIDUALS IDENTIFY HIDDEN COMPETING COMMITMENTS AND UNDERLYING ASSUMPTIONS THAT PREVENT THEM FROM MAKING DESIRED CHANGES.

HOW DOES AN IMMUNITY TO CHANGE WORKSHEET HELP IN OVERCOMING PERSONAL BARRIERS?

IT HELPS BY MAKING UNCONSCIOUS FEARS AND BELIEFS EXPLICIT, ALLOWING INDIVIDUALS TO UNDERSTAND THE ROOT CAUSES OF THEIR RESISTANCE AND DEVELOP STRATEGIES TO ADDRESS AND OVERCOME THESE BARRIERS.

WHO CAN BENEFIT FROM USING AN IMMUNITY TO CHANGE WORKSHEET?

ANYONE LOOKING TO MAKE MEANINGFUL BEHAVIORAL OR MINDSET CHANGES CAN BENEFIT, INCLUDING PROFESSIONALS, LEADERS, STUDENTS, AND INDIVIDUALS SEEKING PERSONAL GROWTH.

WHAT ARE THE KEY COMPONENTS OF AN IMMUNITY TO CHANGE WORKSHEET?

THE WORKSHEET TYPICALLY INCLUDES SECTIONS FOR IDENTIFYING IMPROVEMENT GOALS, COMPETING COMMITMENTS, BIG ASSUMPTIONS, AND ACTIONS TO TEST AND CHALLENGE THESE ASSUMPTIONS.

CAN AN IMMUNITY TO CHANGE WORKSHEET BE USED IN ORGANIZATIONAL SETTINGS?

YES, IT IS OFTEN USED IN LEADERSHIP DEVELOPMENT AND ORGANIZATIONAL CHANGE INITIATIVES TO HELP TEAMS AND LEADERS UNDERSTAND AND OVERCOME RESISTANCE TO CHANGE.

HOW OFTEN SHOULD ONE USE AN IMMUNITY TO CHANGE WORKSHEET?

IT CAN BE USED PERIODICALLY WHENEVER AN INDIVIDUAL FACES SIGNIFICANT CHALLENGES IN MAKING A CHANGE OR AS PART OF AN ONGOING PERSONAL OR PROFESSIONAL DEVELOPMENT PROCESS.

WHERE CAN I FIND A FREE IMMUNITY TO CHANGE WORKSHEET TEMPLATE?

Free templates are available on coaching websites, leadership development blogs, and platforms like MindTools or by searching for 'immunity to change worksheet PDF' online.

ADDITIONAL RESOURCES

1. IMMUNITY TO CHANGE: HOW TO OVERCOME IT AND UNLOCK POTENTIAL IN YOURSELF AND YOUR ORGANIZATION
THIS FOUNDATIONAL BOOK BY ROBERT KEGAN AND LISA LASKOW LAHEY INTRODUCES THE CONCEPT OF IMMUNITY TO CHANGE,
EXPLAINING WHY INDIVIDUALS AND ORGANIZATIONS STRUGGLE TO MAKE LASTING CHANGE. IT OFFERS A DETAILED FRAMEWORK
FOR IDENTIFYING HIDDEN COMMITMENTS AND COMPETING ASSUMPTIONS THAT HINDER PROGRESS. THE BOOK PROVIDES PRACTICAL
EXERCISES AND WORKSHEETS TO HELP READERS SYSTEMATICALLY OVERCOME THESE INTERNAL BARRIERS.

- 2. Overcoming Resistance to Change: A Practical Guide to Immunity to Change
 This guide expands on the immunity to change model with a focus on practical application in both personal and
 professional contexts. It includes detailed worksheets and step-by-step instructions for uncovering and
 addressing subconscious resistance. Readers will find tools to help facilitate smoother transitions and foster
 sustainable behavioral change.
- 3. THE CHANGE HANDBOOK: THE DEFINITIVE RESOURCE ON TODAY'S BEST METHODS FOR ENGAGING WHOLE SYSTEMS WHILE NOT EXCLUSIVELY ABOUT IMMUNITY TO CHANGE, THIS COMPREHENSIVE RESOURCE INCLUDES TECHNIQUES THAT COMPLEMENT THE IMMUNITY TO CHANGE FRAMEWORK. IT EXPLORES VARIOUS METHODOLOGIES FOR SYSTEMIC CHANGE, INCLUDING TOOLS FOR DIAGNOSING RESISTANCE AND PROMOTING ENGAGEMENT. THE BOOK IS VALUABLE FOR CHANGE AGENTS LOOKING TO INTEGRATE IMMUNITY TO CHANGE WORKSHEETS WITH OTHER CHANGE STRATEGIES.
- 4. IMMUNITY TO CHANGE IN ORGANIZATIONS: LEADING WITH INSIGHT AND COMPASSION

 THIS BOOK APPLIES THE IMMUNITY TO CHANGE THEORY SPECIFICALLY TO ORGANIZATIONAL LEADERSHIP AND DEVELOPMENT. IT
 INCLUDES CASE STUDIES AND PRACTICAL WORKSHEETS DESIGNED TO HELP LEADERS IDENTIFY AND ADDRESS COLLECTIVE IMMUNITY
 TO CHANGE. THE AUTHORS EMPHASIZE EMPATHY AND INSIGHT AS CRITICAL COMPONENTS IN OVERCOMING ORGANIZATIONAL
 BARRIERS.
- 5. Change Your Mindset, Change Your Life: Using Immunity to Change to Achieve Personal Growth Focused on individual transformation, this book guides readers through the immunity to change process to unlock personal potential. It offers detailed worksheets and reflective exercises to reveal hidden fears and assumptions that impede growth. The book encourages sustained change through self-awareness and intentional action.
- 6. COACHING WITH IMMUNITY TO CHANGE: A GUIDE FOR COACHES AND CHANGE PRACTITIONERS

 TAILORED FOR COACHES, THIS BOOK PROVIDES A PRACTICAL FRAMEWORK FOR USING IMMUNITY TO CHANGE WORKSHEETS IN
 COACHING SESSIONS. IT INCLUDES STRATEGIES FOR HELPING CLIENTS UNCOVER HIDDEN COMMITMENTS AND CREATE ACTIONABLE
 PLANS FOR CHANGE. THE BOOK IS AN ESSENTIAL RESOURCE FOR PROFESSIONALS SEEKING TO DEEPEN THEIR COACHING IMPACT.
- 7. THE IMMUNITY TO CHANGE WORKBOOK: TOOLS AND TECHNIQUES FOR LASTING TRANSFORMATION
 THIS WORKBOOK OFFERS A HANDS-ON APPROACH WITH NUMEROUS WORKSHEETS, EXERCISES, AND PROMPTS ALIGNED WITH THE IMMUNITY TO CHANGE METHODOLOGY. IT IS DESIGNED FOR BOTH SELF-GUIDED WORK AND FACILITATED GROUP SESSIONS.
 READERS CAN USE THE WORKBOOK TO SYSTEMATICALLY MAP OUT THEIR CHANGE CHALLENGES AND BREAKTHROUGH STRATEGIES.
- 8. Leading Transformational Change: Applying Immunity to Change in Complex Environments
 This title focuses on the challenges of leading change in complex and dynamic organizations. It integrates immunity to change concepts with leadership practices to help leaders navigate resistance and foster innovation. The book includes practical tools and worksheets to support transformational leadership efforts.
- 9. Unlocking Change: Practical Worksheets and Insights for Overcoming Immunity to Change
 A concise resource packed with practical worksheets and insights, this book simplifies the immunity to change
 process for everyday use. It is ideal for individuals and teams looking to quickly identify and overcome hidden
 barriers to change. The accessible format makes it a handy companion for continuous personal and professional
 development.

Immunity To Change Worksheet

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immunity to change worksheet: *Immunity to Change* Robert Kegan, Lisa Laskow Lahey, 2009 Shows how our individual beliefs - along with the collective mindsets in our organisations - combine to create a natural but powerful immunity to change. By revealing how this mechanism holds us back, Kegan and Lahey give us the keys to unlock our potential and finally move forward. -- Book jacket.

immunity to change worksheet: Change Leadership Tony Wagner, Robert Kegan, Lisa Laskow Lahey, Richard W. Lemons, Jude Garnier, Deborah Helsing, Annie Howell, Harriette Thurber Rasmussen, 2012-06-28 The Change Leadership Group at the Harvard School of Education has, through its work with educators, developed a thoughtful approach to the transformation of schools in the face of increasing demands for accountability. This book brings the work of the Change Leadership Group to a broader audience, providing a framework to analyze the work of school change and exercises that guide educators through the development of their practice as agents of change. It exemplifies a new and powerful approach to leadership in schools.

immunity to change worksheet: Becoming an Evocative Coach Jeanie Cash, Donnita Davis-Perry, George Manthey, 2020-08-28 Coaching Teachers and Leaders to Greatness Research shows that coaching is the best way to bring about robust change in both instructional and leadership practices. Coaching becomes evocative when it is a person-centered, strengths-based model grounded in adult learning theory, focused on growth. Designed as a companion to both Evocative Coaching: Transforming Schools One Conversation at a Time, 2nd Edition and Evoking Greatness: Coaching to Bring Out the Best in Educational Leaders, this guide will allow coaches to reflect on their learning and put evocative coaching strategies into practice. Readers will learn how to: • Follow the LEAD (listen, emphasize, appreciate, design) process to become a partner in professional learning • Engage in coaching conversations as they develop evocative coaching skills through various activities that invite reflection • Develop instructional coaching and leadership skills that foster innovation This interactive guide is meant to be used by participants of an evocative coaching workshop, members of a book study group or PLC, a self-study reader, or anyone who wants to coach teachers and leaders to greatness.

immunity to change worksheet: Transformational Coaching for Effective Leadership Behnam Bakhshandeh, William J. Rothwell, Sohel M. Imroz, 2023-03-17 The purpose of this book is to introduce the concept of transformational coaching and to educate professional business coaches or mangers-as-coaches in their organizations on the influential and relevant elements of Transformational Coaching for Effective Leadership designed for coaching individuals, teams, and businesses or applying such elements in any level of organization development intervention, either toward individuals, teams, groups, departments, or the organization itself. Given the power and long-lasting influence of transformational coaching, it also could be beneficial to professionals in the fields of human resource development (HRD), workplace learning and performance (WLP), human performance enhancement (HPE), and, overall, in the domain of workforce education and development (WFED). This book will start by reviewing the background and presence of transformational coaching in businesses and organizations, along with the general concepts, perceptions, and understanding of coaching. is book will examine the uses of transformational coaching in management and leadership development, human resource development for talent development and retention, and for developing managerial coaching skills and competencies. Additionally, this book will review the presence and use of transformational coaching concepts, theories, and practices, including transformational learning for human resources (HR) and HRD professionals to influence a workforce's attitude, behavior, and productivity. Features Builds individuals' self-awareness, self-realization, and self-confidence Offers personal and professional development Teaches the concept of transformational learning and its use in transformational coaching Teaches rituals, skills, and strategies for individuals and teams to increase their productivity Offers an approach to building healthy and strong relationships with oneself and others Includes change management strategies for redirecting poor job performance Helps readers implement effective transformational coaching practices by offering many tools, such as forms,

checklists, and worksheets

immunity to change worksheet: Don't Lead Alone Cleveland Justis, Daniel Student, 2023-02-21 Think. Act. Lead. It seems simple enough. But understanding your desired impact and how it fits into a larger picture, connecting your work to others and finding new collaborators, and bringing those collaborators together and moving them in a unified direction is never easy. Governments, businesses, and nonprofits all have unique approaches and ideas that many of us learn through our work. Yet, we rarely consider the skills needed to create and maintain the partnerships between them. Most of us learn those skills through trial, error, and often, failure. Worse, we typically stay in our self-reinforcing silos, sharing perspectives and frustrations with like-minded people, limiting our vision of what our work can become. By partnering with other sectors, we combine and adapt approaches to solve complex problems, and leaders in any industry can create large-scale change. Cleveland Justis and Daniel Student share a road map for effective partnerships that increase impact and profitability. Using real-life examples and practice exercises, the authors teach how to acquire and use skills to solve complex problems and propel your organization forward by combining a multitude of perspectives, split into three sections: • Think Like a System • Act Like a Network • Lead Like a Movement It's time to get out of our silos. Don't lead alone.

immunity to change worksheet: Becoming a Professional Life Coach Diane S. Menendez, Patrick Williams, 2015-03-02 An updated version of the best-selling therapist-to-coach transition text. With his bestselling Therapist As Life Coach, Pat Williams introduced the therapeutic community to the career of life coach, and in Becoming a Professional Life Coach he and Diane Menendez covered all the basic principles and strategies for effective coaching. Now Williams, founder of the Institute for Life Coach Training (ILCT), and Menendez, former faculty at ILCT—both master certified coaches—bring back the book that has taught thousands of coaches over the past eight years with all-new information on coaching competencies, ethics, somatic coaching, wellness coaching, and how positive psychology and neuroscience are informing the profession today. Moving seamlessly from coaching fundamentals—listening skills, effective language, session preparation—to more advanced ideas such as helping clients to identify life purpose, recognize and combat obstacles, align values and actions, maintain a positive mind-set, and live with integrity, this new edition is one-stop-shopping for beginner and advanced coaches alike. Beginning with a brief history of the foundations of coaching and its future trajectory, Becoming a Professional Life Coach takes readers step-by-step through the coaching process, covering all the crucial ideas and techniques for being a successful life coach, including: • Listening to, versus listening for, versus listening with • Establishing a client's focus • Giving honest feedback and observation • Formulating first coaching conversations • Asking powerful, eliciting questions • Understanding human developmental issues • Reframing a client's perspective • Enacting change with clients • Helping clients to identify and fulfill core values, and much, much more. All the major skillsets for empowering and "stretching" clients are covered. By filling the pages with client exercises, worksheets, sample dialogues, and self-assessments, Williams and Menendez give readers a hands-on coaching manual to expertly guide their clients to purposeful, transformative lives. Today, with more and more therapists incorporating coaching into their practices, and the number of master certified coaches, many with niche expertise, growing every year, Becoming a Professional Life Coach fills a greater need than ever. By tackling the nuts and bolts of coaching, Williams and Menendez equip readers with the tools and techniques they need to make a difference in their clients' lives.

immunity to change worksheet: Evocative Coaching Bob Tschannen-Moran, Megan Tschannen-Moran, 2010-06-18 There?s a lot of conversation about how to make schools better. Unfortunately, the nature of those conversations often makes things worse. Evocative Coaching: Transforming Schools One Conversation at a Time maps out a way to change that. By taking a teacher-centered, no-fault, strengths-based approach to performance improvement, the Evocative Coaching model generates the motivation and movement that enables teachers and schools to achieve desired outcomes and enhance quality of life. Viewed as a dynamic dance, the model is choreographed in four steps? Story, Empathy, Inquiry, Design? which are each laid out in its own

chapter with powerful illustrative materials and end-of-chapter discussion questions to prompt further reflection. Bringing together the best research and wisdom in educational leadership and professional coaching, authors Bob and Megan Tschannen-Moran have developed a simple yet profound way of facilitating new conversations in schools through Story Listening, Expressing Empathy, Appreciative Inquiry, and Design Thinking. It?s an iterative process that moves beyond old ways of thinking, doing, and being. It?s an inspirational process that reinvigorates the passion for making schools better, one conversation at a time. This happens when coaches: give teachers our full, undivided attention; accept and meet teachers where they are right now, without making them wrong; ask and trust teachers to take charge of their own learning and growth; make sure teachers are talking more than we are; enable teachers to appreciate the positive value of their own experiences; harness the strengths teachers have to meet challenges and overcome obstacles; reframe difficulties and challenges as opportunities to learn and grow; invite teachers to discover possibilities and find answers for themselves; dialogue with teachers regarding their higher purpose for teaching; uncover teachers? natural impulse to engage with colleagues and students; assist teachers to draw up a personal blueprint for professional mastery; support teachers in brainstorming and trying new ways of doing things; maintain an upbeat, energetic, and positive attitude at all times; collaborate with teachers to design and conduct appropriate learning experiments; enable teachers to build supportive environments and teams; use humor to lighten the load; and inspire and challenge teachers to go beyond what they would do alone. Each chapter provides a research-based theory to support the strategies presented, and includes specific suggestions and anecdotes. The Evocative Coaching model makes coaching enjoyable by getting people to focus on what they do best, and it invites larger, more integral conversations so that people talk about their work in the context of other things they care about. Resting on strong, evidence-based practices, the Evocative Coaching model offers educators the help they need to meet the challenges of increased accountability and expectations. This model can also be used effectively by coaches and leaders in other organizational contexts. Table of Contents: Chapter 1: What Is Evocative Coaching? Chapter 2: Coaching Presence Loop I: The No-Fault Turn Chapter 3: Story Listening Chapter 4: Expressing Empathy Loop II: The Strengths-Building Turn Chapter 5: Appreciative Inquiry Chapter 6: Design Thinking Chapter 7: Aligning Environments Chapter 8: Coaching Conversations Chapter 9: The Reflective Coach To learn more about Evocative Coaching and to sign up for the Evocative Coach Training Program, visit www.SchoolTransformation.com.

immunity to change worksheet: Design for Transformative Learning Lisa Grocott, 2022-04-06 The creative strategies in Design for Transformative Learning offer a playful and practical approach to learning from and adapting to a rapidly changing world. Seeing continuous learning as more than the periodic acquisition of new skills this book presents a design-led approach to revising the stories we tell ourselves, unlearning old habits and embracing new practices. This book maps learning opportunities across the contemporary landscape, narrating global case studies from K12, higher education, design consultancies and researchers. It offers narrative context, best practices and emergent strategies for how designers can partner in the important work of advancing a lifetime of learning. Committed to driving sustained transformation this is a playbook of practical moves for designing memory-making, perspective-shifting, hands-on learning encounters. The book braids stories from design practice with theories of change, transformative learning literature, cognitive and social psychology research, affect theory and Indigenous knowing. Positioning the COVID-19 pandemic as a moment to question what was previously normalised, the book proposes playful strategies for seeding transformational change. The relational practice at the core of Design for Transformative Learning argues that if learning is to be transformative the experience must be embodied, cognitive and social. This book is an essential read for design and social innovation researchers, facilitators of community engagement and co-design workshops, design and arts educators and professional learning designers. It is a useful primer for K12 teachers, organisational change practitioners and professional development facilitators curious to explore the intersection of design and learning. The companion website for the book is a practical resource that connects to

many of the projects, activities, methods, designers and stories introduced in the book. The site includes links to downloadable colour diagrams, templates for digital learning encounters, and additional reflective narratives on transformative experiences. www.designingtransformativelearning.com

immunity to change worksheet: Humanize Jamie Notter, Maddie Grant, 2012 Knowing the tools of social media is a must for successful marketing these days, but the real promise of social media is the way it can teach us a whole new way of doing business. Humanize takes the principles underlying social media's growth and applies them to the way we lead and manage our organizations--Back cover.

immunity to change worksheet: Uprooting Instructional Inequity Jill Harrison Berg, 2022-01-21 Noted leadership coach Jill Harrison Berg offers a comprehensive guide to help school and teacher leaders amplify the power of collaborative inquiry as a means for identifying, interrogating, and addressing instructional inequity. At the center of the book is Berg's i3PD Planning Map, an invaluable tool for enhancing inquiry-based professional development experiences so that they become engines for schoolwide transformation. The map guides teachers to recognize and reform ways their instructional practice may be contributing to inequity, bolsters facilitators' abilities to help their colleagues become more effective agents of their own learning, and cultivates a culture of organizational learning in schools. Berg lays out the process in four parts: 1. Establishing a solid foundation for your improvement cycle with a deep understanding of the three components of your instructional core: content, participants, and facilitators. 2. Attending to the three Rs—relevance, rigor, and relationships—representing the connections among the core components. 3. Designing your improvement cycle and planning it out as a series of session agendas. 4. Planning for impact by thinking through what you will accept as evidence of success and how you will use that information to take your school to the next level. If you're ready to see your school start to work smarter toward instructional equity, and if you're eager to be a part of that change, Uprooting Instructional Inequity provides the design principles and sample tools you need to get the transformation started.

immunity to change worksheet: Evocative Coaching Megan Tschannen-Moran, Bob Tschannen-Moran, 2020-03-04 Cultivate emotional intelligence and eliminate barriers to coaching success Challenging times demand we change how we teach, and research shows that coaching is the best way to bring about robust change in instructional practice. The second edition of Evocative Coaching helps skillful coaches develop trust and unearth the values and fears that both motivate and block teachers from achieving all that they hope. Using the LEAD (listen, emphasize, appreciate, and design) process, Evocative Coaches take a partnership role, ask questions, and co-create designs. This person-centered, no-fault, strengths-based model is grounded in adult learning theory and positive psychology and emphasizes the emotional intelligence needed to establish trust. The hands-on guide for coaching practitioners works with other coaching models and · is grounded in extensive research · includes real-life vignettes and sample dialogues that bring important principles to life · provides tools designed to invite reflection and help coaches continuously improve With evocative coaching, educators can rise to new heights of ambition and ability and discover new solutions to the complex challenges they face.

immunity to change worksheet: Evoking Greatness Megan Tschannen-Moran, Bob Tschannen-Moran, 2017-07-20 Discover coaching strategies to inspire greatness in any educational leader! Centered on evocative coaching, a person-centered, no-fault, strengths-based coaching model, this book will equip those who coach educational leaders to host engaging and productive coaching conversations. Coaches who read this book will learn to LEAD: Listen, Empathize, Appreciate, and Design, as well as to discover: Guidance for coaching leaders with specific questions, things to listen for, and ways to generate new ideas and motivation Research-based theories that ground the strategies presented in each chapter Real-life vignettes that illustrate the evocative coaching model in action Reflection and discussion questions, templates, and other materials to scaffold the learning of coaches as they innovate their way forward Leadership coaching

has arisen as a powerful intervention to support the professional learning of leaders. In this book Megan and Bob Tschannen-Moran invite us to see into their world of evocative coaching. They demonstrate how coaching conversations can lead to a flow of energy, enthusiasm and possibilities that bring out movement in people. The authors combine their theoretical knowledge with their experience as coaches, exemplified in wonderful stories and practical examples. As a coach myself I could not stop reading because I was so curious about the next chapter. The book is a great example of how high quality professional learning can enhance educational leaders' daily leadership practice. —Marit Aas, Associate Professor University of Oslo, Oslo, Norway

immunity to change worksheet: Becoming a Professional Life Coach Patrick Williams, Diane S. Menendez, 2023-04-04 An update to the coach training bestseller. The profession of life coaching is more necessary than ever in this time of pandemic-related uncertainty, the shift (in some cases, permanent) to remote learning and working, and the constant change that accompanies world events. With his best-selling Therapist as Life Coach, Patrick Williams introduced the therapeutic community to the career of life coach, and in the first and second editions of Becoming a Professional Life Coach, he and Diane S. Menendez covered basic principles and strategies for effective coaching. Full of new information on the neuropsychology of coaching, the third edition of Becoming a Professional Life Coach explores the neuropsychology behind coaching; specialties in the field, such as trauma and addiction coaching; coaching amid post-pandemic global stress; coaching virtually; navigating emotions in coaching; and achieving transformational coaching by addressing the whole person. It takes readers step-by-step through the coaching process, covering all the crucial ideas and strategies for being an effective, successful life coach. This book is one-stop shopping for beginner and advanced coaches alike. Other topics include: coaching the whole client: mind, body, emotions, spirit; post-pandemic global stress; and the importance of professional coaching competencies.

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